SOUND BUILDEN SUBJECT OF SUBJECT

U.S. 2024

The Podcast Landscape

WONDERY betterhelp





February 2025

The News Podcast Consumer

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Methodology



In June 2024, Sounds Profitable partnered with Signal Hill Insights to field an online study of 5071 Americans ages 18+ - the largest public study of podcasting in America. Of those, 793 had consumed a News podcast in the last month.



The sample was weighted to the most recent census data to be representative of the US population, using a single source, conducted identically to the 2023 study





Respondents were asked a variety of questions about podcasting, including whether they listen, how often, and why they do or do not listen to podcasts



Topics also included churn, what leads to decreases in listening over time, and general perceptions of the medium and its creators

of the podcast audience consumed a news podcast in the last month



The News Podcast Consumer

Audience Profile









Age Profile: News podcast listeners are similar to US average

55+ 39%



Base: Past Month Podcast Listeners





SOUNDSPROFITABE Gender Profile: More likely to be male

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Male 49%

Base: Past Month Podcast Listeners

US Population



Female 51%

News Podcast Consumers



SOUNDSPROFITABE **Race/Ethnicity Profile:**

News attracts a multi-cultural audience



Race/ White Black/African Hispanic/Latin Asian America

Base: Past Month Podcast Listeners

News Podcast Consumers

| Ethnicity | Total Population | Monthly News Consumers |
|------------------|------------------|------------------------|
| | 76% | 74% |
| American | 14% | 16% |
| no | 17% | 22% |
| an | 5% | 5% |
| | | |



Educational Attainment: More likely to have at least some college education

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Base: Past Month Podcast Listeners

News Podcast Consumers

| ation Level | Total Population | Monthly News Consumers |
|-------------------------|------------------|------------------------|
| below | 39% | 28% |
| ollege | 61% | 72%↑ |
| ollege/two-year Degree | 26% | 29% |
| r-year degree or higher | 35% | 43%↑ |
| Post Graduate Degree | 12% | 16%个 |



SOUNDSPROFITABLE Household Income: Higher income

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Base: Past Month Podcast Listeners

Total Population \$69,250 per year

News Podcast Consumers \$73,000 per year

HHI Greater than 75K



Total Population

36%

News Podcast Consumer



SOUNDSPROFITABLE News Podcast Consumers are **Decision Makers**

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ND

Top Manage

Involved in Bu Purchases o

Employed fu

Source: MRI – Simmons Oct 2024 Podcast Study

| | News Podcast Consumers | Index (Average =100) | Non-News Podcast Consumers | Index (Average=100) |
|-----------------------|---------------------------|-------------------------|----------------------------------|------------------------|
| jement | 7% | 124 | 5% | 93 |
| Business of \$10K+ | 2% | 121 | 1% | 94 |
| ull-time | 62% | 105 | 58% | 98 |



Audience Profile

News podcast listeners are...

 Affluent and well-educated ✓ More likely to be male ✓ Similar to the US average in age distribution ✓ Diverse ✓ Business Decision Makers





The News Podcast Consumer

Other Media Consumption



Top Four Other Audio Platforms (monthly usage):

News Consumers



64%

AM/FM Radio Free Streaming Music Paid Streaming Music Streaming AM/FM





Top Four TV Platforms (monthly usage):

News Consumers



65%

Premium Streaming TV WITH Ads





SOUNDSPROFITABE Online Video Platforms (monthly usage):

News Consumers



78%





Top Social Media Platforms (monthly usage):

News Consumers



78%

Facebook











Other Media Consumption

News podcast listeners...

✓ Media consumption is dominated by video streaming services and YouTube both higher than non-news podcast users.

less time



- \checkmark 93% use YouTube and 59% are spending more time with it,
- ✓ AM/FM radio is a regular part of their media use (76% use monthly) but use is declining – 24% say they are spending



The News Podcast Consumer

Podcast Consumption







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When was the last time, if ever, you consumed a podcast, either audio or video?

News Podcast Consumers



Weekly Consumption – 7 Hours/Week

(Other podcast users - 6 hours/week)



Looking at the following benefits associated with podcasts, how important is each benefit to you? % Somewhat/Very

News Consumers







SOUNDSPROFITABE Video Podcast Consumption

News Consumers

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No 13%



Consume Video Podcasts

Consumption Ratio (among video consumers)

(Non-news consumers - 81%)



(Non-news consumers – 35%)



SOUNDSPROFITABE Device Used Most Often for Podcast Consumption News Consumers 26% Sponsored by Android Smartphone





SOUNDSPROFITABE **Top Services** for Podcast Consumption

News Consumers



Used "Most Often"



Spotify 17%



Which of the following podcast genres have you consumed in the last 30 days?

News Consumers



News

Political Talk

Comedy

Sports

History

True Crime

100%





Do you currently listen to any of the following podcast types?

News Consumers



72%

A podcast that publishes a new episode regularly (e.g. every day, week or month)



A podcast that releases episodes occasionally, but not on a fixed schedule

A limited series podcast with a fixed number of episodes



Brand Perceptions: Likelihood to consume a podcast about a favorite brand or product

News Consumers





Likely 61%

(Non-news podcast consumers: 39%)



Brand Perceptions: Does a company's involvement make you more/less likely to try a new podcast?

News Consumers





More Likely 46%

(Non-news podcast consumers: 34%)



Think of a podcast that used to be part of your regular routine, but you stopped watching or listening. Why did you stop?

News Consumers









Podcast Consumption

News podcast listeners...

- ✓ Frequent podcast users most listen weekly, averaging an hour more listening per week than the average podcast user
 ✓ Use both audio and video but YouTube plays a big role – 44% use
- Use both audio and video built it most often for podcasts
- ✓ Use a wide range of genres, some news related (politics talk) and some less related (comedy, sports)
- Open to consuming a variety of types of podcasts regular releases but also limited series or occasional releases and podcasts from brands
- More likely to drop a podcast due to excessive ads, repetitive content, or when they find a better podcast on the same topic.





The Podcast Landscape

Discovery







Aside from personal recommendations, which of the following are ways you find your podcasts?

News Consumers

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<u>Soundsprofitabe</u>

Do people in your social circle ever recommend podcasts to you? (News Consumers)



Do you ever recommend podcasts to people in your social circle? (News Consumers)





How likely are you to listen to a podcast recommended by someone in your social circle?





Non-news podcast users: 53% Likely



Why would you check out a podcast recommended by someone in your social circle?

News Consumers



I've had good experiences with podcast recommendations

I'm always looking for new podcasts

I don't want to miss out on new podcasts

Non-News Podcast Users

I like to learn new things

My social circle has good taste

I want to keep up with what my friends are talking about





How often do you listen to podcasts with other people (co-listening)?







Non-News Consumers

News Podcast Consumers



Co-Listeners among News Podcast Consumers

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...and highly likely to be commuters

Percent saying "something to listen to in the car or while traveling" is a "very" or "somewhat important" benefit of podcasting

Total Podcast Consumers





News Podcast Co-listeners

Base: News podcast consumers who "always" or "sometimes" listen to podcasts with other people



Podcast Discovery

News podcast listeners...

- YouTube is the top way they find new podcasts ✓ But they also rely more on word-of-mouth for discovery than
- other podcast users
- ✓ Podcasts appear to be a more significant part of their social life:
 - Y They are far more likely to say people in their social circle recommend podcasts and that they recommend podcasts to others.
 - They are also more likely to listen to podcasts with others
 In the second second







News podcast consumers

Demographics US 18+ compared to news podcast consumers 18+

| | | News Audience | US | | News Audience |
|-----------------------|---|------------------|------------|-------------------------------|-------------------------------|
| i de | 18-34 | 27% | 29% | Hispa Lating | |
| Age | 35-54 | 35% | 32% | Ethnicity Lar | nguage Proficiency |
| U | 55+ Mala | 38% | 39% | | ost proficient 19% English |
| Gender Female | | 60% | 49% 51% | | ual 53% oficiency |
| | 1% non-bina | | | ost proficient 29% Spanish | |
| | High school or below | 28% | 39% | White | e 74% |
| Education (highest | Some college/ | 29% | 26% | Black | 16% |
| attained) | Associates | | | Asian | n 5% |
| | Four-year degree or higher | 43% | 35% | | \$73,000 |
| | Post grad degree (part of the above) | 16% | 12% | Household income | - 36% |

Top other podcast genres consumed

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Comedy 39% 36%





Podcast discovery

| | News Audience | US |
|--|------------------|-----|
| Have podcasts recommended to them by people in their social circle: | 73% | 51% |
| Recommend podcasts to others: | 73% | 49% |

How likely are you to check out a podcast recommended to you by someone in your social circle?

| Very Likely | Somewhat Likely | Not Likely | | | |
|---|--------------------|---|--|--|--|
| 83% Why? I like to learn new things. (68%) | | | | | |
| Other top ways of learning about news podcasts: | | | | | |
| YouTube (65%) | Social Media (55%) | Facebook (33%) Instagram (28%) TikTok (20%) | | | |

E3

betterhelp ESFT Podcasts Kelibsynads npr





SiriusXM PODCAST NETWORK



Media usage

| | | | News Audience | US |
|---|---|--|------------------|-----|
| • | Top 4 Audio | AM/FM Broadcast | 76% | 66% |
| | | Free Streaming Music | 68% | 55% |
| | | Paid Streaming Music | 53% | 42% |
| | | Streaming AM/FM | 53% | 35% |
| | Top 4 TV | Premium Streaming TV WITH ads | 76% | 67% |
| | | Free Streaming TV WITH ads | 73% | 58% |
| | | Premium Streaming TV WITHOUT ads | 71% | 59% |
| | | Network/Cable TV | 64% | 53% |
| | Online Video | YouTube/Online Video | 93% | 80% |
| | | Instagram Reels | 51% | 42% |
| | | TikTok | 48% | 40% |
| | Top Social Platforms | Facebook | 83% | 79% |
| | | Instagram | 66% | 56% |
| | | X/Twitter | 53% | 32% |
| | Spending MORE time with over the last year | YouTube | 59% | _ |
| | | TikTok | 52% | _ |
| | | Podcasts | 50% | _ |
| | Spending LESS time with over the last year | Facebook | 25% | _ |
| | | X/Twitter | 25% | _ |
| | | AM/FM Broadcast | 24% | _ |



46% More likely

Non-news listeners: 34%

Likelihood to consume a podcast about a favorite brand or product:

61% Likely 28% very likely

analysis, creating a rich and engaging environment for both the audience AND for advertisers.



Thank you!







